RAS RESORTS AND APART HOTELS LIMITED

Segment-wise Revenue, Result and Capital Employed for the Quarter and half year ended 30th September 2026

(Rs. in Lakhs)

Sr.	Items	Quarter Ended			Half Year ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2025 (Audited)
1	**Segment Revenue**						
	Hoteliering	265.09	364.15	246.93	629.24	541.99	1,314.92
	Real Estate	-	-	-	-	-	-
	Net Income	**265.09**	**364.15**	**246.93**	**629.24**	**541.99**	**1,314.92**
2	**Segment Results** (Profit before tax, interest and unallocable overheads)						
	Hoteliering	0.79	27.73	12.71	28.52	37.72	105.01
	Real Estate	-	-	-	-	-	-
	Total	**0.79**	**27.73**	**12.71**	**28.52**	**37.72**	**105.01**
	Less						
	Interest (Net)	6.46	5.88	7.68	12.34	16.57	32.97
	Unallocable Overheads	-	-	-		-	-
	Total Profit before tax	**(5.67)**	**21.85**	**5.03**	**16.18**	**21.15**	**72.04**
	Less						
	Tax Expenses	(2.42)	5.79	0.43	3.37	4.25	19.63
	Total Profit/(Loss)After tax	**(3.25)**	**16.06**	**4.60**	**12.81**	**16.90**	**52.41**
3	Capital Employed						
	Hoteliering	1,602.36	1,602.70	1,545.91	1,602.36	1,545.91	1,586.41
	Real Estate (Pre-operative stage)	388.48	388.49	388.48	388.48	388.48	388.44
	Unallocated	-	-	-	-	-	-
	Total	**1,990.84**	**1,991.19**	**1,934.39**	**1,990.84**	**1,934.39**	**1,974.85**

for RAS RESORTS & APART HOTELS LTD

VISHAMBER SHEWAKRAMANI
Managing Director
DIN 00021163

Place: Mumbai
Date : 31st October 2026

RAS RESORTS AND APART HOTELS LIMITED

Statement of Assets and Liabilities as at 30th September, 2026

(Rs in Lakhs)

Sr. No.	Particulars	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
A	**ASSETS**		
I	**Non-Current Assets**		
	Property, plant and equipment	2,594.65	2,557.06
	Right of Use Asset	-	-
	Financial Assets:		
	Bank FD Maturing > 12 Months	-	-
	Other financial assets	5.19	2.68
	Other non-current assets	12.98	12.98
	Total Non-Current Assets	**2,612.82**	**2,572.72**
II	**Current Assets**		
	Financial Assets:		
	Trade receivables	90.98	95.79
	Cash and cash equivalents	77.37	62.99
	Bank balances other than above	3.33	3.23
	Other financial assets	33.57	33.57
	Other current assets	42.81	46.94
	Total Current Assets	**248.06**	**242.52**
	TOTAL ASSETS	**2,860.88**	**2,815.24**
B	**EQUITY AND LIABILITIES**		
I	**Equity**		
	Equity share capital	396.97	396.97
	Other equity	1,593.86	1,577.88
	Total Equity	**1,990.83**	**1,974.85**
II	**Liabilities**		
	Non-Current Liabilities		
	Financial Liabilities		
	Borrowings	57.59	18.45
	Lease Liabilities	-	-
	Other financial liabilities	131.90	126.25
	Deferred tax Liability (Net)	296.49	295.78
	Provisions	36.03	36.02
	Other non-current liabilities	13.57	19.81
	Total Non-Current Liabilities	**535.58**	**496.31**
III	**Current Liabilities**		
	Financial Liabilities :		
	Borrowings	167.60	142.98
	Lease Liabilities	-	-
	Trade payables	27.13	91.85
	Other financial liabilities	58.05	70.01
	Other current liabilities	81.79	37.69
	Provisions	(0.10)	1.55
	Total Current Liabilities	**334.47**	**344.08**
	Total Liabilities	**870.05**	**840.39**
	TOTAL EQUITY AND LIABILITIES	**2,860.88**	**2,815.24**

Annexure- A

RAS RESORTS & APART HOTELS LTD

CASH FLOW STATEMENT AS AT 30TH SEPTEMBER, 2026

		As at 30.09.2026	As at 31.03.2026
		(Rs. in lakhs)	(Rs. in lakhs)
(A)	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Profit/(Loss) before tax	16.18	72.04
	Adjustments for :		
	Depreciation	26.49	50.90
	Re-measurement gains / (losses) on defined benefit plans	3.45	6.89
	Interest Expense	6.61	18.60
	Sundry balance W/off/Back (Net)	0.14	0.95
	Profit on PPE Written Off	(2.18)	-
	Loss on PPE Written Off	-	9.46
	Interest Income	(0.10)	(0.18)
		34.41	86.62
	Operating profit before working capital changes	**50.59**	**158.66**
	Adjustments for :		
	Increase /(Decrease) of Other Financial Liabilities	(6.31)	30.26
	Increase /(Decrease) of Non-Financial Liabilities	36.21	(42.22)
	Decrease / (Increase) of Financial Assets	(2.50)	39.99
	Decrease / (Increase) of Non-Financial Assets	(5.69)	(0.59)
	Decrease / (Increase) of Trade Receivables	6.85	(0.51)
	(Decrease) / Increase of Trade Payables	(64.72)	(31.30)
		(36.16)	**(4.37)**
	Cash Generated from Operations	14.43	154.29
	Income Tax Paid	6.89	(15.25)
	Net cash from Operating Activities	**21.32**	**139.04**
(B)	**CASH FLOW FROM INVESTING ACTIVITIES:**		
	Purchases of fixed assets	(64.08)	(2.90)
	Fixed Deposits	(0.10)	(0.18)
	Interest received	0.10	0.18
		(64.08)	(2.90)
	Net cash used in Investing activities	**(64.08)**	**(2.90)**
(C)	**CASH FLOW FROM FINANCING ACTIVITIES:**		
	Net Borrowings	63.76	(213.91)
	Interest Paid on borrowings	(6.61)	(18.60)
	Dividend Paid to IEPF Authority	-	-
	Net cash from Financing Activities	**57.15**	**(232.51)**
	NET INCREASE / (DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	14.39	(96.37)
	CASH & CASH EQUIVALENTS AS AT THE BEGINNING OF THE PERIOD	62.99	159.36
	CASH & CASH EQUIVALENTS AT END OF THE PERIOD	**77.38**	**62.99**

for RAS RESORTS & APART HOTELS LTD

VISHAMBER SHEWAKRAMANI
Managing Director
DIN 00021163

Place: Mumbai
Date : 31st October, 2026